

Third-Party Billing Strategies and Solutions



WICHITA STATE
UNIVERSITY

 **UC San Diego**



Santa Clara University

May 15, 2019

Third-Party Billing Strategies and Solutions

Robyn Bongartz, Wichita State University

Leena Abonasser, UC San Diego

Carol Imper, Santa Clara University

Third-Party Billing Strategies and Solutions

- Session Description
- Introductions
- Each School Shares
- Questions



Third-Party Billing Strategies and Solutions

- Cry
- Hope
- Pray
- Beg
- Threaten



Who is Wichita State?

Wichita State University

Jardine Hall

WSU BUILDING TOUR » LOCATE THIS BUILDING

SEARCH Go

BUILDING INFO

Year Built: 1930


Addition: 1978

Size: 58,118 square feet

What's Inside:

- [Registrar](#)
- [Controller's Office](#)
- [Financial Aid](#)
- [College of Fine Arts](#)
- [Modern and Classical Languages](#)
- [Music and Languages Innovation Center](#)
- [Savaiano-Cress Language Lab](#)

[Weather Emergency Info](#)



- 15,000 students
- Research institution
- Combine traditional learning with applied learning
- Innovation campus
- Banner ERP
- TouchNet client since 2004
- 60 Sponsors for Student Payments
- Spring 2019 - \$3,661,867.30 (Student)

WSU's Form – For Company (information)

Third-Party Billing Strategies and Solutions



Wichita State University Accounts Receivable
Telephone: 316-978-3333
Fax: 316-978-3107
Email: wsu3rdparty@wichita.edu

THIRD PARTY BILLING INFORMATION

Corporation/Sponsor Requirements:

1. Request Third Party Billing on Company Letterhead

- Provide:
- Billing address
 - Name of contact person
 - Phone number
 - Fax number
 - E-mail address
 - State what tuition and fees are to be paid by the company or state specific dollar amounts that the company will pay
 - Identify the semester the charges are to be applied to the student account.

2. Identify Students

- Provide:
- Name and WSU ID
 - Semester Authorized

Responsibilities of Students:

- Complete WSU Student Proxy form - myWSU Portal
- Submit Voucher or WSU Form before payment deadline dates (www.wichita.edu/ar) Students - Important Dates

Sponsors and Students:

- Payment credit will be applied to the student's account prior to invoicing the sponsor and prior to the University receiving any payment.
- WSU will then send the invoice to the sponsor. If the sponsor does not pay the invoice within 30 days of the issuance of the invoice, a second invoice will be sent. After **60 days**, if the invoice is still unpaid, the payment credit applied to the student's WSU account may be removed and the student will be responsible for all unpaid charges on his/her billing statement. **NOTE: The student's designated sponsor will *only* be invoiced twice.**
- Unpaid balances may cause the student's account to become delinquent and may be placed on hold. This hold will prohibit future enrollment, transcript and diploma releases.
- If this account is referred to an outside collection agency, the student may be responsible for all collection costs, interest, legal and court fees if applicable.
- Wichita State University reserves the right not to process any third party contract if it is not in the best interest of the University.

All Third Party Payments are due 30 days after the invoice date.

Sponsors will be granted access to TouchNet SponsorPoint which allows sponsors to see and manage the details of the account 24/7. Payment options are available through SponsorPoint portal.

Payment Address:

Wichita State University
3rd Party Billing
1845 Fairmount, Campus Box 38
Wichita, KS 67260-0038

WSU's Form – For Student (information)



Wichita State University Accounts Receivable
Telephone: 316-978-3333
Fax: 316-978-3107
Email: wsu3rdparty@wichita.edu

Third-Party Billing
Strategies and
Solutions

Instructions for Students with Third Party Contract Invoicing

Wichita State University will invoice outside organizations (sponsors) for the charges on the student's bill according to which fees the sponsor agrees to pay in support of a student. This process is called Third Party Contract. To be considered for the Third Party process, students must forward a voucher or company form. In the event a company has electronic forms, students must complete the below information. Please submit your completed application form by the university deadlines for payment.

Sponsor's Billing and Contact Information:

Organization Name: _____

Billing Address: _____

City/State, Postal Code, Country: _____

Contact Person: _____

Full Telephone #: _____ Full Fax #: _____

Contact's Email: _____

Please check the boxes below to show which fees your organization will pay for. Your organization will be invoiced accordingly.

- | | |
|---|--|
| <input type="checkbox"/> Tuition (T Codes) | <input type="checkbox"/> Housing Meals (HMAY) |
| <input type="checkbox"/> Student Activity Fees (FSTU) | <input type="checkbox"/> Health Insurance (FSHI) |
| <input type="checkbox"/> Admission Fee (A Codes) | <input type="checkbox"/> Facilities Use Fee (FACL) |
| <input type="checkbox"/> Housing Fees (H Codes) | <input type="checkbox"/> Degree/Program Specific Course Fees (F Codes) |
| <input type="checkbox"/> Online Course Fees (FOFF) | |

Student's Contact Information:

Last Name: _____ First Name: _____ MI: _____

My WSU ID or Employee ID if required: _____ (Please do not use Social Security number)

Please check the term that your organization will sponsor:

- Fall Spring Summer

Third Party Invoicing FERPA Disclosure – For the Student

Wichita State University must have written permission from the student in order to release any information from a student's education record. By signing below, the student is authorizing Accounts Receivable to release necessary financial information to his/her sponsor for the purposes of Third Party contract invoicing. This may include electronic transmission methods (e-mail, fax, etc.) if requested.

Signature: _____

Date: _____

WSU's Form – For Student (FERPA)



Wichita State University Accounts Receivable
Telephone: 316-978-3333
Fax: 316-978-3107
Email: wsu3rdparty@wichita.edu

Third-Party Billing Strategies and Solutions

FERPA Disclosure

Wichita State University must have the student's written permission to release any information regarding his/her education record. By signing below, the student authorizes WSU Accounts Receivable to release the necessary financial information to his/her sponsor for the purpose of Third Party Contract invoicing.

Please print:

I, _____ with WSU ID _____
give permission to Accounts Receivable to release necessary financial information to my
sponsor _____ for the purpose of Third Party Contract
invoicing. This may include electronic transmission methods (e-mail, fax, etc.), if requested.

Student Signature

Date

What is FERPA?

The Family Educational Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99) is a Federal law that protects the privacy of student education records. The law applies to all schools that receive funds under an applicable program of the U.S. Department of Education.

Please bring completed form in to Accounts Receivable, 201 Jardine Hall or mail to the address listed above.

WSU's Challenges

Third-Party Billing Strategies and Solutions

- Time-consuming manual billing and payment process for Third Party transactions
- Excessive paper handling
- Periodic statements cumbersome to manage
- Excessive communication with sponsors required to resolve billing questions
- Limited IT resources for specific billing requests

Benefits to WSU

Third-Party Billing Strategies and Solutions

- Application of Payment (TGRAPPL)
- Automation of Third Party bills and payments for most small companies
- Payments online – multiple payment methods available
- Statements & payment history – viewable 24/7 – real time
- Account details & user profiles easily managed
- Paperless! Saves time, money & hassle
- Information sharing with internal departments

Benefits to Sponsors/Students

Third-Party Billing Strategies and Solutions

- Security of student's personal information – restricted to certain individuals
- Real time knowledge on student's bill and class schedule
- Payments online – multiple payment methods available
- Statements & payment history – viewable 24/7 – real time
- Account details & user profiles easily managed
- Paperless! Saves time, money & hassle

Veteran Friendly

Third-Party Billing Strategies and Solutions

- Chapter 33 is treated like other military Tuition Assistance
- <https://www.nacubo.org/News/2018/12/NACUBO-Updates-Guide-to-1098T-Reporting>

To help colleges and universities comply with often-challenging Form 1098-T reporting requirements, NACUBO has consolidated and refreshed three previous advisory reports (2013-1, 2013-2, and 2014-1) into Advisory 18-06, *Guide to Form 1098-T Information Reporting*.

Veteran Friendly (1098-T)

Scholarships and Grants for Box 5 on Form 1098-T

Third-Party Billing Strategies and Solutions

✓ Report	✗ Do Not Report
Payments from the following sources are generally gift aid intended to cover COA and are administered and processed by the institution.	Payments from the following sources do not meet all of the necessary criteria (gift aid, COA, administered and processed).
Corporation or employer under a third-party billing arrangement, including institutional §127 plans	AmeriCorps Education Award—earned income, not gift aid, AmeriCorps reports to student on 1099-MISC
DoD Tuition Assistance and other support for servicemembers and dependents	Corporation or employer with no third-party billing arrangement (including corporate §127 plans)—not administered and processed by institution
Federal Pell, SEOG, or other grant	Other college or university, with agreement to exchange students/tuition—student pays home university; exchange payment between universities
Institutional scholarship/grant	Private nonprofit organization, not processed as a scholarship/grant—not administered and processed by institution
Private nonprofit or other organization, if processed as scholarship/grant	Private or family trust—not gift aid, not administered and processed by institution
Scholarship restricted to room and board	State §529 savings or prepaid plan distribution reported on Form 1099-Q
State grant, including vocation-rehabilitation	State or local school system payment for K-12 dual enrollment, if no student account—1098-T not required
State or local school system payment for K-12 dual enrollment, if student account is maintained	Travel grant/prize/award not related to educational pursuit resulting in college credit—not for COA; may be reportable on Form 1099-MISC
Travel grant/prize/award related to educational pursuit for credit—covers COA	Tuition waived by institution (under IRC §117(d))—should be subtracted from amount paid/billed per IRS Notice 2006-72; Q&A-8
Veterans' benefits (Chapter 31, Chapter 33 (Post-9/11 GI Bill), and Yellow Ribbon)—VA makes payment to institution	Veterans' benefits—Chapter 30 (Montgomery GI Bill)—VA makes payment to student

Departments

Third-Party Billing Strategies and Solutions

Document: J0103911 Submission Number: Document Type: JV

HEADER INFORMATION

Transaction Date: 01/10/2019
 Fiscal Year: 19
 Fiscal Period: 07

Items:
 Commit Type: *Uncommitted*
 Document Text

DETAIL INFORMATION

Sub Number	Item	Sequence	Journal Type	Description	Amount	Sign	Currency	Document Reference	COA	Index	Fund	Orgn	Acct	Prog
0	0	1	NAR	Computer Sciences Corp I...	1,752.82	Credit			1		D19300	102385	R80086	21210
0	0	2	NAR	Computer Sciences Corp I...	15,775.34	Credit			1		D19300	102385	R80077	21210
0	0	3	NAR	Computer Sciences Corp I...	17,528.16	Debit			1		D19300	102385	AR1004	21210

WSU Reporting Services
 Home > AR >
Audit - Searching Amount

View Properties History

Enter Amount (9999.99):

1 of 1 | Select a format | Export

Audit - Searching Amount

Run Date: 5/5/2019 2:24:10 PM

RUCL	DOC CODE	DOC REF NUM	TRANS DATE	TRANS AMT	DR CR IND	TRANS DESC	FUND	ORGN	ACCT	PROG
NAR	J0103911		1/10/2019	17,528.16	D	Computer Sciences Corp INVA012019	D19300	102385	AR1004	21210

Departments

Third-Party Billing Strategies and Solutions

The screenshot shows a Smartsheet spreadsheet titled "FY19 Ennovar SRA Lab AR". The spreadsheet has the following columns: Invoice Number, Invoice Date, Name, D19300 R80086, D19300 R80077, D19305 R80194, D11301 R80086, D11301 R80077, Col..., D19300 AR1003, D19300 AR1004, D19305 AR1003, D11301 AR1003, D11301 AR1004, and Paid. The data rows are as follows:

Invoice Number	Invoice Date	Name	D19300 R80086	D19300 R80077	D19305 R80194	D11301 R80086	D11301 R80077	Col...	D19300 AR1003	D19300 AR1004	D19305 AR1003	D11301 AR1003	D11301 AR1004	Paid
INV20190101AGV	01/01/19	AgVantis	160.00	1,440.00						1,600.00				<input checked="" type="checkbox"/>
VOINV_Dec18	01/01/19	Visibility Optics	410.40	3,693.60						4,104.00				<input checked="" type="checkbox"/>
INVA012019	01/01/19	Computer Sciences Corporation - December	1,752.82	15,775.34						17,528.16				<input checked="" type="checkbox"/>

UC San Diego

Total Enrollment: 35,502
Undergraduate: 27,812
Sponsored: ~230

- **Government-140 Students**
 - Department of Rehabilitation
 - Department of Defense- Army, Navy, Air Force
 - VA Vocational Rehabilitation
 - **International-50 Students**
 - Saudi Arabia
 - United Arab Emirates
 - Malaysia
 - Thai Embassy
 - **University-35 Students**
 - Stanford
 - Vanderbilt
 - Johns Hopkins
- **Spring 2019: 60-65 Sponsors**
 - **Billing: \$4 million**
 - Includes VA 33 & Graduates



UC San Diego

Third-Party Billing Process

- **Sponsor provides Financial Guarantee**
 - Duration of coverage
 - Items eligible for coverage
 - Direct contact information
- **Student completes Direct Billing Authorization**
- **Contract created in AR**
 - Waiver applied for all terms covered by sponsorship
- **Sponsor invoiced directly after add/drop date**
- **Payment received and posted to Third Party AR account**

7 steps

for sponsored student billing at UC San Diego

Sponsored students are those students who are enrolled at UC San Diego, and require UCSD to bill an outside agency (public or private sector sponsor including: military agency, educational institution, and international embassy) for tuition and mandatory fees.



#1

Submit Financial Guarantee

Your sponsor will provide a Financial Guarantee, giving SFS stipulations for the sponsorship coverage.

Must include:
Student's name, PID, coverage duration, specific charges to be covered, and agency contact information.

#2

Complete Billing Authorization

Once your financial guarantee is submitted, you must complete the Direct Billing Authorization form to allow SFS to release and provide information to your sponsor. This form also provides the terms and conditions of third-party billing facilitated by SFS.

Waive Health Insurance

Many sponsors do not cover USHIP- please confirm this with the agency or SFS. If necessary, apply for the health insurance waiver by the published deadline to ensure you are not billed for this fee.

#3

Pay Miscellaneous Fees

Typically, miscellaneous fees (eg. parking, bookstore, etc.) are not covered with one's sponsorship. We suggest checking your account activity when monthly billing statements are released. If there are any open charges on your account not covered by your sponsor, they can be paid online or in-person.

#4



Check Account Holds

Prior to the start of each quarter login to TritonLink and verify there are no holds on your account. Certain holds may prevent your sponsorship credit from being applied to your fees. If left outstanding, this may lead to class cancellation and late fee assessment.

#5



Stay Up-to-Date

Please ensure Student Financial Solutions has the most current version of your Financial Guarantee and Direct Billing Authorization. Outdated documents may cause a delay in processing your sponsorship credit.

#7



#6

Review Account Balance

All tuition and registration fees will be charged to your account, and you will see your sponsorship credit reflected as separate corresponding line items. If there are tuition or registration fees outstanding and your account is current and clear of holds, please contact SFS to inquire further.

**Connect
with us!**

Email: undergrad3rdparty@ucsd.edu

Phone: 858-822-4727

Website: [Student Financial Solutions Third-Party Billing](#)

In-Person: Student Services Center Suite 355

Tuition Grant Program

Educational Providers: For invoice inquiries call 650-723-0401
 Email invoices to tuitiongrant@stanford.edu / Fax invoices to 650-723-7669
 Mail invoices to 3160 Porter Drive, Suite 250, Palo Alto, CA 94304-8443. Attention: Tuition Grant Program

Stanford University Tuition Grant Program Authorization ("Authorization")

This Authorization serves as an agreement that Stanford University will provide payment of tuition and covered fees in accordance with the Tuition Grant Program (TGP) guidelines. Payments are limited to the student's tuition, fees in lieu of tuition, and covered fees. Books, course materials, other special course/lab fees, room and board, health insurance fees, and any other fees, including mandatory fees that, at the discretion of Stanford University, may not be covered under the TGP.

This is a one-time authorization valid only for the following student and academic term(s). Total payable by the program cannot exceed the annual maximum shown below. Benefit amount may change based on changes to the Stanford employee's employment status. You will receive an updated Authorization should this occur. Tuition for students taking fewer than nine units in a term, including summer term, will be limited to up to one-half of the maximum annual benefit noted below. Any amounts not covered by the program are not the responsibility of Stanford University.

Student Name: ██████████ Student ID#: ██████████ DOB: ██████████ Date Issued: 09/18/2018	Educational Provider: University of California - San Diego Academic Year: 2018-2019 Term(s): Fall, Winter, Spring Maximum Payable per Quarter: \$ 6,337.88 Annual Maximum Payable per Academic Year: \$ 19,013.63
---	--

Educational Provider Instructions

To insure prompt payment of covered tuition and fees, all invoices must itemize the following information for each term for each student:

1. Student's name and invoice number or student ID number (do not include Social Security numbers)
 2. Actual full tuition
 3. Other grants, scholarships, or awards
 4. Covered fees
 5. Term for which payment is being invoiced
 6. "Remit To" mailing address
 7. If you have more than one student authorized under the TGP, use a single invoice for each term
- If the student/parent has already made a payment (in part or in full) for the term(s) indicated above, please invoice Stanford University as outlined above and refund the amount of payment by Stanford University directly to the student.
 - If the student fails to matriculate or withdraws from your institution before the end of the term, any refund due under your existing policy must be paid directly to Stanford University.

Best regards,

Tuition Grant Program
 Stanford University Human Resources
 3160 Porter Drive, Suite 250 | Palo Alto, CA 94304-8443
<http://cardinalatwork.stanford.edu/tgp>
 T: 650-723-0401 F: 650-723-7669

Sponsor Direct Billing Authorization & Information Release Form

By completing this form you agree to allow the *University of California San Diego* to bill your sponsoring agency directly for tuition and tuition related fees, as well as confirm understanding of the details listed below.

Please return this form to Student Financial Solutions or email to undergrad3rdparty@ucsd.edu.

Sponsors and students can review information at <https://students.ucsd.edu/sponsor/sfs/third-party.html>.

STUDENT INFORMATION			
Student Name		PID Number	
UCSD Email		Alternate Email	

SPONSOR BILLING INFORMATION			
Sponsoring Organization			
Billing Address (Street)			
City, State, Zip		Country	
Sponsor Phone Number	Sponsor Email		
Contact Name(s)			

Maximum Contract Amount Authorized per Term (\$)				
Academic Year	Fall	Winter	Spring	Summer

Privacy Policy

The Federal Family Education Rights and Privacy Act (FERPA) (20 U.S.C. § 1232g; 34 CFR Part 99) is a Federal law that protects the privacy of student education records. This law applies to all schools that receive funds under an applicable program of the U.S. Department of Education. Generally, schools must have written permission from the eligible student in order to release any information from a student's education record. By signing below, you are giving the University of California San Diego the authorization to disclose information pertaining to your program/course in order to bill the Third-Party for educational services provided by the University of California San Diego.

By submitting this signed agreement, you acknowledge the following:

- You authorize the *University of California San Diego* to release information (Name, PID, Grades, Units completed, unofficial transcripts, etc.) to your sponsor as needed to service your student account.
- The above named Sponsor has agreed to pay the *University of California San Diego* directly. This includes the specified amount of tuition and/or fees charged as set forth in the payment schedule above as well as any future terms to be covered as indicated by the Sponsor. If your Sponsoring agency changes, you must submit a new authorization.
- You will provide all Official Transcripts to your sponsor directly.

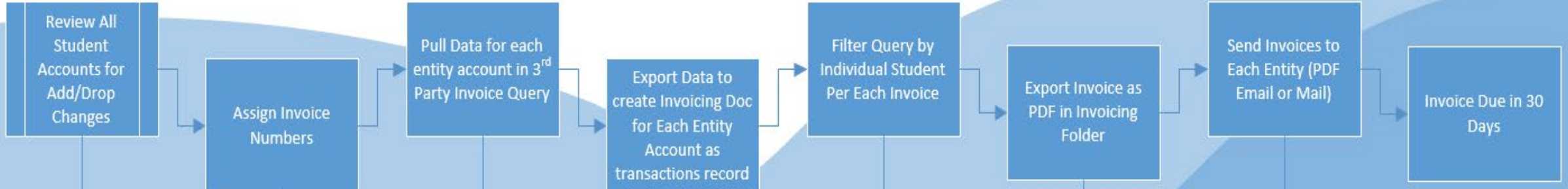
STUDENT AGREEMENT

I, _____ have registered or will register for the quarter(s) listed above and any future quarters, if applicable. I acknowledge that although my sponsor will be billed for these charges, the account is still in my name and therefore I am ultimately responsible for any unpaid charges or fees including late fees and collection costs. I also understand that the University has the right to place a hold on my account which may prevent further registration, access to grades, waivers, financial aid, transcripts, or receipt of diploma.

 Student's Signature

 Date

New Process Map: Third-Party Invoicing



~2 minutes per account x avg 160 accounts = 320 minutes = 5.33 hours

2 seconds per student account x 160 = 5.33 minutes

5 seconds per entity account x avg 160 accounts = 13.33 minutes

3 second per entity account x avg 160 accounts = 8 minutes

5 seconds per student account x avg 160 accounts = 13.33 minutes

3 seconds per student account x avg 160 accounts = 8 minutes

1 minute per account type x avg 42 accounts = 42 minutes

Total est. time: 6.83 hours/quarter
Total time savings: 27.51/quarter
Total cost savings: \$362.17/quarter
\$1,448.69/annually

UC San Diego

Invoice Example

University of California, San Diego

INVOICE

Student Financial Solutions
Undergraduate 3rd Party Billing
9500 Gilman Dr MC 0026
La Jolla, CA 92093-0026

Date: 2/8/2019
Invoice # SFS1819W999
Amount Due: \$14,465.04
Due Date: 3/10/2019
Term: Winter Qtr 2019

Account ID: SPONSOR18
Account Name: THIRD PARTY SPONSOR UG 2018-19

Bill to:

THIRD PARTY SPONSOR
OFFICE OF EDUCATION AFFAIRS
1234 56TH STREET
WASHINGTON, D.C. 20008
ATTN: ACCOUNTS PAYABLE

UC San Diego Tax ID: 95-6006144

Winter Qtr 2019 Dates:
Monday, January 07, 2019
Friday, March 15, 2019

Student PID and Name	Fee Code	Fee Description	Amount
A12345678 Student, Test	REGWRF	Wtr Qtr Recreation Facil Fee	\$112.00
A12345678 Student, Test	REGWAT	Wtr Qtr ICA Activity Fee	\$198.10
A12345678 Student, Test	REGWUN	Wtr Qtr University Center Fee	\$98.60
A12345678 Student, Test	REGWSA	Wtr Qtr Sixth Col Activity Fee	\$11.68
A12345678 Student, Test	REGWAC	Wtr Qtr Campus Activity Fee	\$70.66
A12345678 Student, Test	REGWNR	NonRes Supplemental Tuition Wi	\$9,664.00
A12345678 Student, Test	REGWTU	TUITION WINTER	\$3,814.00
A12345678 Student, Test	REGWSF	WINTER QTR STUDENT SERVICE FEE	\$376.00
A12345678 Student, Test	ECE35	ECE 35 LABORATORY FEES	\$20.00
A12345678 Student, Test	ECE5	INTRO TO ECE	\$100.00
Amount Due			\$14,465.04

Invoice Notes:

Remit via mail: UC San Diego Student Financial Solutions Dept 0026
9500 Gilman Drive, La Jolla, CA 92093-0026

Remit via bank wire: See attached payment instructions for bank information.

IMPORTANT: Please return remittance copy with payment. Payment is due within 30 days of date invoiced.
Make checks payable to UC Regents. Wires must include UCSD invoice #, account ID, student ID and name, term.

Address Changes or Corrections (if needed)

Address Line 1:

Address Line 2:

City:

Country, Postal Code:

E-mail:

Phone Number:

Invoice method (mail, e-mail):

For questions, contact undergrad3rdparty@ucsd.edu

Third-Party Tips & Tricks

- Student awareness
 - Charges ineligible for coverage
 - Account holds
- Process partner involvement
 - Financial Aid, Registrar, International Students & Programs Office, Graduate Division
- Revoked sponsorship
 - Collections
- Online Reference
 - <https://students.ucsd.edu/sponsor/sfs/third-party.html>

Santa Clara University

The Jesuit University in Silicon Valley



8,642 Total Students 2018/2019

Undergraduate 5,520

Graduate Programs 3,122

- Business School
- Engineering
- Law
- Counseling Psychology
- Jesuit School of Theology (located in Berkeley)

- PeopleSoft School
- CASHNet client since March 2014
- 2018-2019 Annual Tuition \$51,081
- Kevin O'Brien, Jesuit priest and educator, will be the 29th president at Santa Clara University of July 1, 2019

Third Party Payers

- **Check Payments:** Student Name and SCU ID#, should accompany payments and made payable to Santa Clara University
- Students can Setup Authorized Users if others are assisting with paying education costs.
 - Submit Electronic ACH on-line payment, using personal checking or savings account
 - Option to pay with schedule payment for a future date (auto debit from bank account
 - Setup Term 3 month Payment Plan
 - International Wire Transfer – Quick and secure fund transfer using [FlyWire](#). [Flywire](#) enables international students to pay in their home currency.

College Savings 529: student can submit following documentation for payment:


- Tuition and Verification Form
- Current Term Statement


Government Students: Department of Defense – ROTC Students: Army, Navy and Air Force, VA students Chapter 31 (Vocational Rehabilitation) and Chapter 33 (Post 9/11 GI Bill)

International Students: India, China, Saudi Arabia, United Arab Emirates, Malaysia

University Students with Tuition Assistance Benefits: Stanford, Duke, Vanderbilt, Columbia and Brown University

Tuition and Fee Verification Form





Santa Clara University

Tuition and Fee Verification

Enrollment Service Center
500 El Camino Real Santa Clara, CA 95053-0615 Phone: (408)551-1000

Date: 2019-05-13

SCU ID: [REDACTED]

Program: Undergraduate
Term: Fall 2018

4 Patton Dr
Darien, CT 06820-4001

Charges


Posted Date	Description	Transaction Amount
2018-07-09	University Enhancement Fee	\$ 210.00
2018-07-09	Tuition Undergraduate	\$ 17,027.00
2018-07-26	Health Insurance	\$ 2,573.00
2018-07-30	Health Insurance	\$ -2,573.00
Total Charges		\$ 17,237.00

Class Enrollment

Course Number	Description	Billing Unit
014234	Management of Organizations	5
062164	Business Valuation	5
014927	Science, Info Tech, Busn & Soc	4
016320	Theology of Marriage	5
Total Units		19

INFO: The information contained on this document has been provided at the request of the student named herein, and was accurate at the time of transmission. Questions about this information may be sent to the address above. Please note that no account information is discussed with a third party without the student's written consent.

SCU Payment Summary Statement



Santa Clara University

4 Patton Dr
Darien, CT 06820-4001

Make checks payable to Santa Clara University

Mail payment to:
SCU Payment Processing
PO Box 550
Santa Clara, CA 95052-0550

If you are mailing a payment, include the top portion. Keep the lower portion for your records.

PAYMENT SUMMARY	
Statement Date:	08/01/2018
Prior Statement Balance:	\$0.00
Statement Activity:	\$17,237.00
Anticipated Aid:	-\$3,334.00
Due Date:	August 21, 2018
Total Amount Due:	\$13,903.00

Prior Statement Balance: \$0.00

Statement Activity				
Date	Term	Description	Charge	Credit
07/09/2018	Fall 2018	Tuition Undergraduate	\$17,027.00	
07/09/2018	Fall 2018	University Enhancement Fee	\$210.00	
07/26/2018	Fall 2018	Health Insurance	\$2,573.00	
07/30/2018	Fall 2018	Health Insurance	-\$2,573.00	
Statement Activity:			\$17,237.00	

Anticipated Aid			
Term	Description	Charge	Credit
Fall 2018	SCU Need-Based Grants		\$3,334.00
Less Anticipated Aid:			-\$3,334.00
Projected Account Balance:			\$13,903.00
TOTAL AMOUNT DUE:			\$13,903.00

Fun Facts about Santa Clara University

- The mission was first built in 1777 but was destroyed and rebuilt for various reasons 6
- times. The current mission was finished in 1926.
- In 1961, SCU became the first Catholic school in California to admit women.
- We have 200+ study abroad programs.
- We had a football team until 1992.
- In 1851 F. John Nobili, S.J., named the university “Santa Clara College”
- In 1912, the name was changed to “The University of Santa Clara”
- In 1985, our name was changed to Santa Clara University to avoid confusion with USC OR University of California, Santa Cruz
- We use grey water to water all of our lawns.

Contact Us!

Robyn Bongartz, Wichita State University

robyn.bongartz@wichita.edu

Leena Abonasser, UC San Diego

labonasser@ucsd.edu

Carol Imper, Santa Clara University

cimper@scu.edu

Resources available:

Sponsor Information Form

Student Information Form

Direct Billing Authorization

Third Party Guidelines

Student Infographic